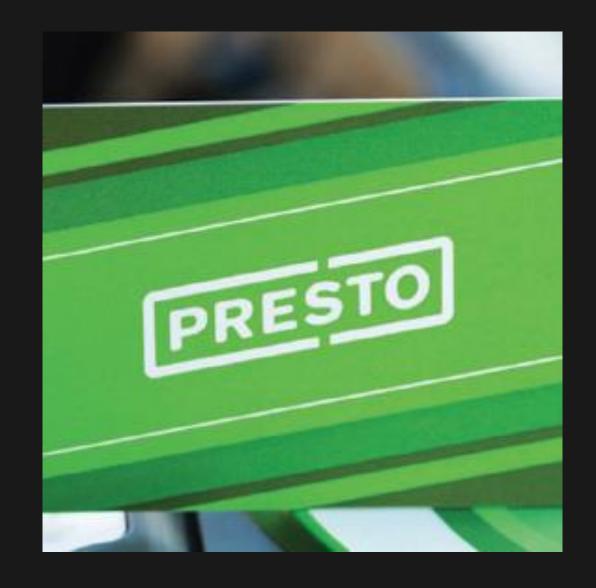
MaaS:

Public Transit Fare Card Perspective

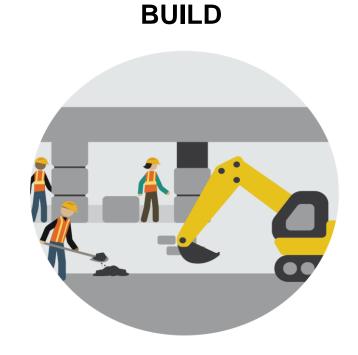
BOB LARAMY

Director, PRESTO Strategy & Enterprise Practices Metrolinx



WHAT IS METROLINX









OVER \$30B IN INVESTMENT IN THE GTHA'S RAPID TRANSIT NETWORK



EXPANDING GO TRAIN SERVICE

- More service on all lines
- Electric trains, every 15 minutes or better in both directions, for most GO customers
- 23 more stations and line extensions to serve new markets



74 KM OF NEW LIGHT RAIL TRANSIT

Under construction:

Eglinton Crosstown

In procurement:

- Finch West
- Hurontario
- Hamilton B-Line

In design / planning:

Sheppard East



68 KM OF NEW BUS RAPID TRANSIT

Partially in-service, with remainder under construction:

- Viva in York Region
- Mississauga Transitway

In design / planning:

Hamilton A-Line





CONNECTING IT ALL TOGETHER

- Expanding and revitalizing Union Station, the heart of the regional network
- PRESTO now in use across the region



REGIONAL TRANSIT EXPANSION - A NEED FOR SEAMLESS PAYMENT

- Working towards building an integrated transit system as reflected in Metrolinx's Regional Transportation Plan
- PRESTO is the preferred means for seamless and efficient transit fare payment for both riders and transit agencies across the GTHA and Ottawa
- PRESTO offers customers greater convenience, savings, security, and enhanced service, and is a core component of the Regional Transportation Plan







PRESTO OVERVIEW

- 15,000 PRESTO Devices in market
- 2.5m activated cards, anticipating
 5m active cards in 2018
- Closed loop payment card
 - Value stored on card, not in realtime; updates happen at device level

PRESTO responsibilities include:

- Fare Collection, Reconciliation and Payment to Agencies
- Manages all fare polices, e.g., loyalty programs, discounts/concessions, period passes
- Provides inter-operability among agencies
- provides network, installations, maintenance

PRESTO does not set Fare Policy, this is done by the Transit Agencies

WHAT'S AHEAD FOR PRESTO

- Full-service vending machines at stations and retail network elsewhere
 - Purchase cards, add value to cards, purchase single rides
- Mobile app to load cards
 - In addition to robust website which currently exists
- Open Payment, starting with TTC
 - Pay with credit cards; eliminates need to load payments to PRESTO card
- Device Refresh throughout 905
 - Makes PRESTO 100% online
 - Opens opportunities for account-based PRESTO & Open Payments in 905

MAAS EXPERIENCES

Different degrees of Integration

Basic

provide subscription discounts: Example BIXI, Communauto and OPUS in Montreal.

Intermediate

subscription discounts and common payment card: STIB in Brussels with Cambio a car sharing company;
 also BIXI and OPUS pilot

Advanced

• single online application that integrates information and invoices, enables discounts and payments by one card for various transportation modes: EMMA in Montpellier France is a good example of transit, bike sharing, car sharing, parking, trip planning

Customer Specific

• the future direction of MaaS - adds individual tailor made pay as you go options to advanced integration: Helsinki Whim, SMILE in Vienna, Ustra and GVH in Hanover,

MAAS CHALLENGES AND SUCCESS FACTORS

Challenges

- Institutional structures, policies and procedures in the public sector
- Technology infrastructure of many large ticketing systems not yet account-based, real time; hence restricted ability to leverage emerging mobile technology opportunities
- Many Transit Agencies operate independently with respect to policies, services and governance; hence
 meeting the needs of the travelling public simultaneously is more complex in large regions where cross
 boundary travel is commonplace.

Success Factors

- Reimagine mobility more consumer choice and multiple service levels
- Private and public sector transit operate in parallel; supportive legislation and policy
- New business models, creative procurement options that support innovation with higher risk tolerances
- Leverage mobile devices, APIs and codes to deliver real-time, connected systems that harnesses data to drive efficiencies and improved client experience.